

Space In-Orbit Sustainability

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Space Sustainability

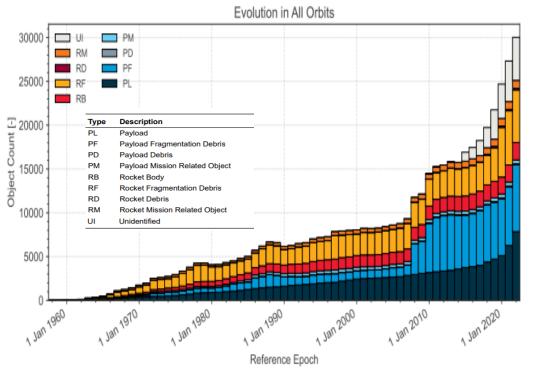
- Space is a critical infrastructure
 - Our everyday lives are reliant on space infrastructure
- Safety and security of operating in space is paramount
- Space is becoming more:
 - Congested
 - Contested
 - Competed





Image Source: ESA

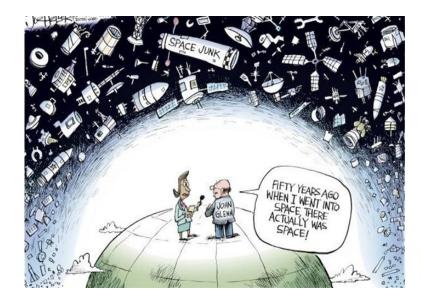
Current State of Low Earth Orbit



Source: ESA'S ANNUAL SPACE ENVIRONMENT REPORT

- Plus lots of non trackable objects. Estimated number based on ESA MASTER 8 model and NASA ORDEM model:
 - > 1,000,000 objects between 1cm and 10cm
 - 130,000,000 objects between 1mm and 1cm

- 36,000 objects > 10 cm (30,000 actually tracked)
- Dramatic increase in the last 10 years of the number of objects (Active Satellites and Debris) mostly in LEO due to:
 - Increasing launch activity with lots of smallsats orbited including (e.g. Starlink 12,000 planned) megaconstellation
 - Debris resulting from fragmentation events



Collision Risk

Mean Time To Collision(MTTC) = f (orbit spatial density, decay time per orbit, cross-section area)

Orbit spatial density

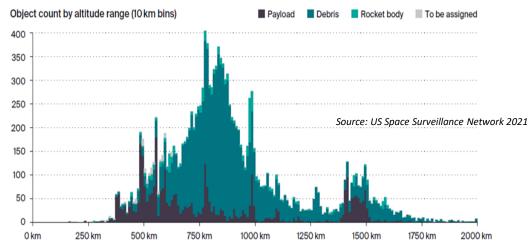


Figure 3: Publicly available catalogue of space objects tracked by the US SSN as of 22 May 2020 (Combined Force Space Component Command, 2021). The 'Payload' category comprises both operational and non-operational objects.

Decay time per orbit for an object with an average Area/mass = 0,015 m2/kg

Source: US National Research Council

	Satellite Altitude	Lifetime
	200 km	1 day
	300 km	1 month
	400 km	1 year
IUAI International Union of Aerospace Insurers	500 km	10 years
of Aerospace Insurers	700 km	100 years
	900 km	1000 years

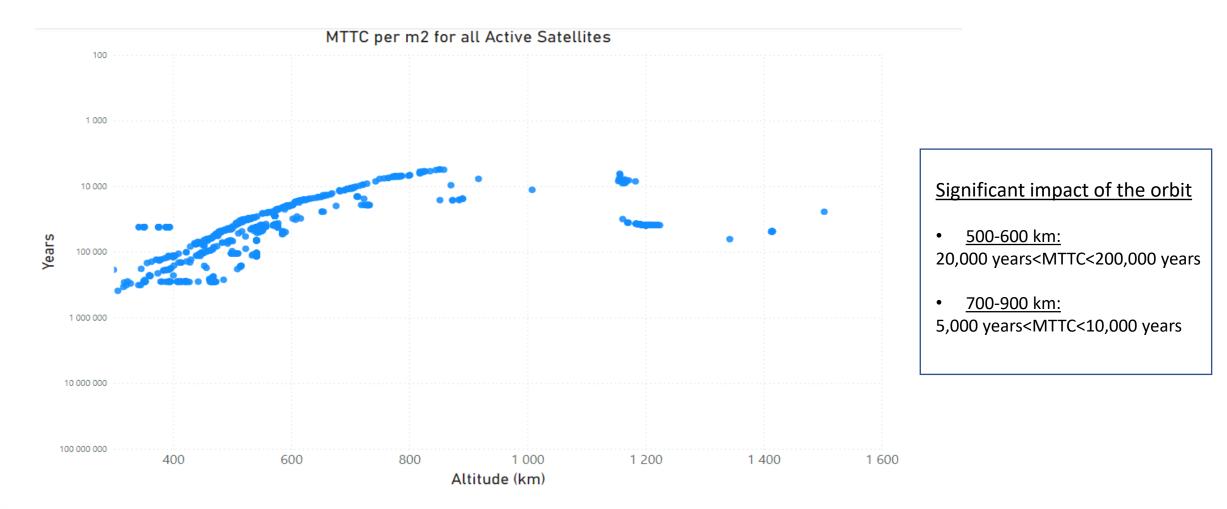
Cross-section area

		CATEGORY	WEIGHT	ANALOGY
Traditional GEOs LEOs Newspace Smallsats	GEOs	LARGE	LEO> 1000 kg GEO>4000 kg	
		MEDIUM	500 - 1000 kg	
	MINI	200-500 kg		
	-	MICRO	20-200 kg	(OKC)
	Smallsats	NANO	1-20 kg	e8 e6

 For the purposes of this calculation, we have taken objects larger than 1cm only

Object size	Number of debris (*)
1mm< object <1cm	130,000,000
1cm< object <10cm	1,000,000
> 10 cm	36,000
	(*) NASA ORDEM model

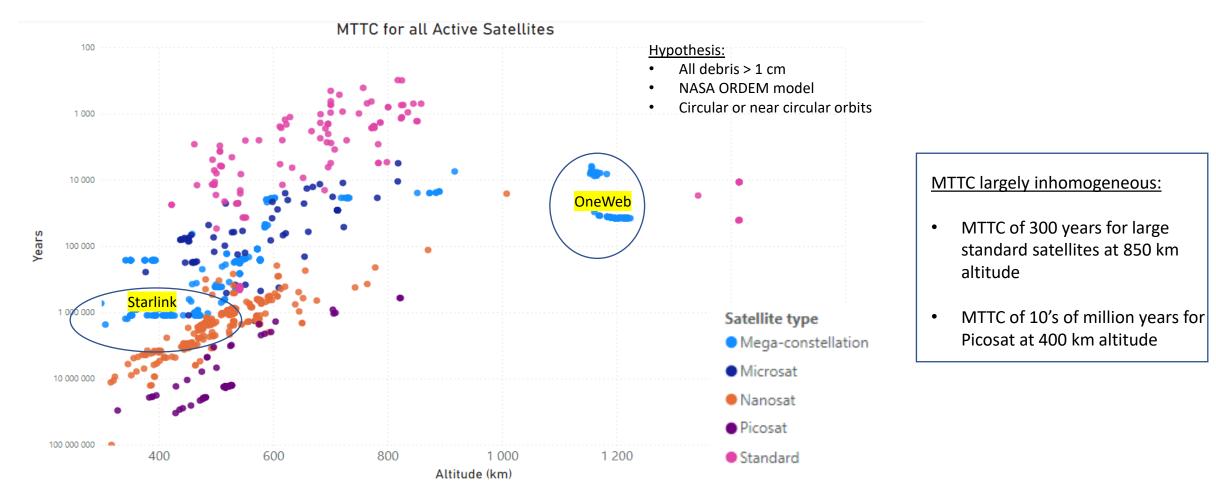
Normalised MTTC for All Active Satellites





Source Seradata As computed by SCOR as of 16/05/2021

MTTC for all Active Satellites

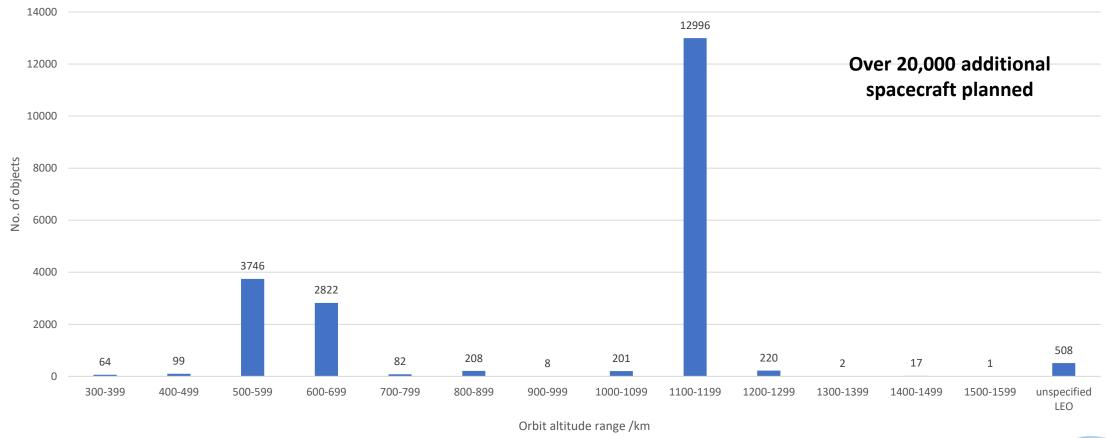




Source Seradata As computed by SCOR as of 16/05/2021

Future Outlook

Number of spacecraft currently ordered/in production for launch by end 2032, by orbit





Source Seradata SpaceTrak

Solutions

- Mitigation
 - Prevent debris creation through design
 - Follow international and national guidelines (NASA, IADC, ISO, ESA)
- Space Situational Awareness
 - Use publicly available data
 - Commercial data becoming more accurate
 - Share your data, be seen



- Removal of Debris
 - Government and commercial initiatives and programmes
 - Various technologies

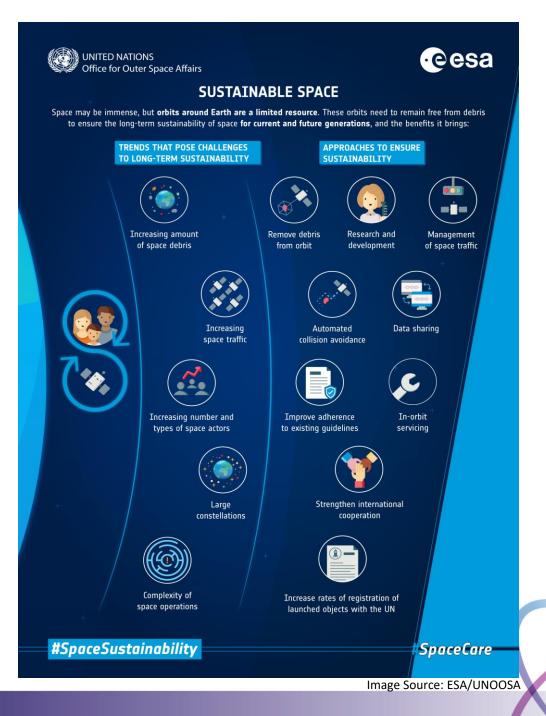


Actions

- Cooperation
 - Industry-Government-Academia
 - International
 - Space Safety Initiative Working Groups
- Governance

International Union of Aerospace Insurers

- Responsible Regulation
- Debris Removal
- Space Traffic Management
- Create Norms of Behaviour



What Can the Insurance Industry Do?

- Insurance is a key enabler of the space industry
- Advocate responsible behaviour in space
- Collaborate with industry, governments and academia

